

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
W.R. GRACE & CO., <u>et al.</u>,	)	Case No. 01-01139 (JKF)
	)	(Jointly Administered)
)	
Debtors.	)	Objection Deadline: 3/18/05
	)	Hearing Date: Scheduled if Necessary

**NOTICE OF FILING OF
EIGHTH MONTHLY INTERIM APPLICATION OF PHILLIPS,
GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO
DAVID T. AUSTERN, FUTURE CLAIMANTS' REPRESENTATIVE
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF JANUARY 1, 2005 TO JANUARY 31, 2005**

TO: (1) The Debtors; (2) counsel to the Debtors; (3) Office of the U.S. Trustee
(4) Counsel to the Official Committee of Asbestos Personal Injury Claimants;
(5) Counsel to the Official Committee of Asbestos Property Damage Claimants;
(6) Counsel to the Official Committee of Equity Holders; (7) Counsel to the Debtors
in Possession Lender; and (8) the Fee Auditor

Objections or responses to the Application, if any, must be made in writing and filed with
the United States Bankruptcy court for the District of Delaware, Marine Midland Plaza, 824
North Market Street, 3rd Floor, Wilmington, DE 19801, on or before **March 18, 2005**.

At the same time, you must also serve a copy of the objection or response upon the
following:

**Co-counsel to David T. Austern,
Future Claimants Representative**
Roger Frankel, Esquire
Richard Wyron, Esquire
Swidler Berlin Shereff Friedman, LLP
3000 K Street, NW, Suite 300
Washington, DC 20007

John C. Phillips, Jr., Esquire
Phillips, Goldman & Spence, P.A.
1200 North Broom Street
Wilmington, DE 19806

Co-counsel to the Debtors
David M. Bernick, Esquire
Kirkland & Ellis, LLP
200 East Randolph Drive
Chicago, IL 60601

Laura Davis Jones, Esquire
Pachulski, Stang, Ziehl, Young & Jones, P.C.
919 North Market Street, Suite 1600
Wilmington, DE 19801

**Co-counsel to Official Committee
of Unsecured Creditors**

Lewis Kruger, Esquire
Strook & Strook & Lavan LLP
180 Maiden Lane
New York, NY 10038-4982

Michael R. Lastowski, Esquire
Duane Morris, LLP
1100 North Market Street, Suite 1200
Wilmington, DE 19801

**Co-counsel to Official Committee of Asbestos
Property Damage Claimants**

Scott L. Baena, Esquire
Blizin, Sumber, Dunn, Baena, Rocie & Axelrod
First Union Financial Center
200 South Biscayne Boulevard, Suite 2500
Miami, FL 33131

Michael B. Joseph, Esquire
Ferry & Joseph, P.A.
824 North Market Street, Suite 904
P.O. Box 1351
Wilmington, DE 19899-1351

**Co-counsel to Official Committee
to Asbestos Personal Injury Claimants**

Elihu Inselbuch, Esquire
Caplin & Drysdale
399 Park Avenue, 36th Floor
New York, NY 10022

Mark Hurford, Esquire
Campbell & Levine, LLC
Chase Manhattan Centre, 15th Floor
1201 Market Street, Suite 1500
Wilmington, DE 19801

Co-counsel to DIP Lender

J. Douglas Bacon, Esquire
Latham & Watkins
Sears Tower, Suite 5800
Chicago, IL 60606

Steven M. Yoder, Esquire
The Bayard Firm
222 Delaware Avenue, Suite 900
P.O. Box 25130
Wilmington, DE 19899

**Counsel to Official Committee
of Equity Holders**

Thomas Moers Mayer, Esquire
Kramer Levin Naftalis & Frankel, LLP
919 Third Avenue
New York, NY 10022

Counsel to the U.S. Trustee

Office of the U.S. Trustee
Frank J. Perch, Esquire
844 King Street, Suite 2313
Lockbox 35

Wilmington, DE 19801-3519

Fee Auditor

Warren H. Smith
Warren H. Smith and Associates
Republic Center
325 North St. Paul, Suite 4080
Dallas, TX 75201

Any questions regarding this Notice or its attachments may be directed to undersigned counsel.

PHILLIPS, GOLDMAN & SPENCE, P.A.


JOHN C. PHILLIPS, JR., ESQUIRE (#110)
1200 North Broom Street
Wilmington, DE 19806
(302) 655-4200
(302) 655-4210
Local Counsel to David T. Austern, Future
Claimants' Representative

Date: February 28, 2005

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
W.R. GRACE & CO., <u>et al.</u>,	)	Case No. 01-01139 (JKF)
	)	(Jointly Administered)
Debtors.	)	Objection Deadline: 3/18/05
	)	Hearing Date: Scheduled if Necessary

**COVER SHEET
EIGHTH MONTHLY INTERIM APPLICATION OF PHILLIPS,
GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO
DAVID T. AUSTERN, FUTURE CLAIMANTS' REPRESENTATIVE
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF JANUARY 1, 2005 TO JANUARY 31, 2005**

Name of Applicant: Phillips, Goldman & Spence, P.A. ("PG&S")

Authorized to Provide Professional Services to: David T. Austern, Future Claimants' Representative (the "FCR")

Date of Retention: PG&S Retention Order entered September 27, 2004

Period for which Compensation is Sought: January 1, 2005 through January 31, 2005

Amount of Compensation (100%) sought as actual, reasonable, and necessary: \$9,247.00

80% of Fees to be Paid: \$7,397.6

Amount of Expense Reimbursement sought as actual, reasonable, and necessary: \$2,039.47

Total Fees @ 80% and Expenses: \$9,437.07

This is an: interim monthly final application

The total time expended in preparation and filing of previous fee monthly and quarterly applications for Phillips, Goldman & Spence, P.A. during this time period was 2.0 hours and the corresponding fees are \$458.00. The time spent for this interim fee application will be requested in subsequent monthly interim applications.

PREVIOUS APPLICATIONS

Fee Application Filing Date, Docket No	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No	80% of Fees Paid or To be Paid	Amount of Holdback Fees	Amount Paid
1 st Monthly Application 5.24.04-6.30.04 Filed 10.6.04 Dkt. No. 6549	\$5,034.50	\$0.00	Filed 10.27.04 Dkt No 6751	\$4,027.60	\$1,006.90	\$4,027.60
1 st Quarterly Fee Application 5.24.04-6.30.04 Filed 10.27.04 Dkt. No. 6752	\$5,034.50	\$0.00	Pending	N/A	\$1,006.90	1,006.90
2 nd Monthly Application 7.1.04-7.31.04 Filed 10.6.04 Dkt. No. 6550	\$2,619.00	\$852.87	Filed 11.11.04 Dkt No. 6883	\$2,095.20	\$523.80	\$2,948.07
3 rd Monthly Application 8.1.04-8.31.04 Filed 10.8.04 Dkt. 6569	\$3,110.00	\$450.36	Filed 11.11.04 Dkt No. 6884	\$2,488.00	\$622.00	\$2,938.36
4 th Monthly Application 9.1.04-9.30.04 Filed 10.28.04 Dkt. No. 6783	\$5,134.00	\$419.64	Filed 11.19.04 Dkt No. 6997	\$4,107.20	\$1,026.80	\$4,526.84
2nd Quarterly Fee Application 7.1.04-9.30.04 Filed 11.16.04 Dkt. No. 6940	\$10,863.00	\$1,722.87	Filed Dkt No.	N/A	\$2,187.6	N/A
5 th Monthly Application 10.1.04-10.31.02 Filed 11.29.04 Dkt. No. 7041	\$6,273.00	\$582.11	Filed 12.21.04 Dkt No. 7278	\$5,018.40	\$1,254.60	\$5,600.51
6 th Monthly Application 11.1.04-11.30.04 Filed 12.28.04 Dkt. No. 7370	\$7,128.00	\$249.55	Filed 1.28.05 Dkt No. 7643	\$5,702.40	\$1,425.60	\$0.00
7 th Monthly Application 12.1.04-12.31.04 Filed 1.28.05 Dkt No. 7644	\$7,245.00	\$186.54	Filed 2.28.05 Dkt No.	\$5,796.00	\$1,449.00	\$0.00
3 rd Quarterly Fee Application 10.1.04-12.31.04 Filed 2.15.05 Dkt. No. 7783	\$20,646.00	\$1,018.20	Filed Dkt No	N/A	\$4,129.20	N/A

CURRENT COMPENSATION SUMMARY**JANUARY 1, 2005 THROUGH JANUARY 31, 2005**

Name of Professional Person	Position of the Applicant, Number of years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
John C. Phillips, Jr.	Director/14 years/1974/ litigation/bankruptcy	350.00	24.65 ¹	\$8,627.50
Lynn A. Iannone	Associate/new/2004 litigation/bankruptcy	225.00	.10	\$22.50
Celeste A. Hartman	Sr. Paralegal/8 years/20 years prior experience	130.00	4.40	\$572.00
Tanya L. Birdsell	Legal Assistant/NA	125.00	.20	\$25.00
Grand Total:				\$9,247.00
Blended Rate:				\$315.06

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Fee/Employment Applications	4.00	\$849.00
Litigation	23.85	\$8,203.00
Case Administration	1.30	\$169.00
Plan and Disclosure Statement	.20	\$26.00
Total	29.35	\$9,247.00

¹ This is the net hours after the application of a courtesy discount of 1.0 hours, creating a savings of \$350.00.

EXPENSE SUMMARY

Expense Category	Service Provider	Total Expenses
Long Distance Phone Charges	N/A	
Postage	N/A	\$1.29
Overnight Courier	Federal Express	\$29.48
Photocopies (15¢ per page)	N/A	\$44.10
Copy/Mail/Delivery Service	Parcels, Inc.	\$845.20
Travel Expenses including air fare, hotel and meals to attend hearings in Pittsburgh, PA	John C. Phillips, Jr.	\$1,119.40
Total		\$2,039.47

PHILLIPS, GOLDMAN & SPENCE, P.A.


 JOHN C. PHILLIPS, JR., ESQUIRE (#110)
 1209 North Broom Street
 Wilmington, DE 19806
 (302) 655-4200
 (302) 655-4210
 Local Counsel to David T. Austern, as Future
 Claimants' Representative

Date: February 28, 2005

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
W.R. GRACE & CO., et al.,) Case No. 01-01139 (JKF)
Debtors.) (Jointly Administered)
)
)

VERIFICATION OF JOHN C. PHILLIPS, JR.

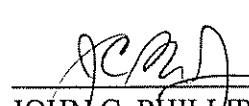
State of Delaware :
: ss
New Castle County :

John C. Phillips, Jr., after being duly sworn according to law, deposes and says:

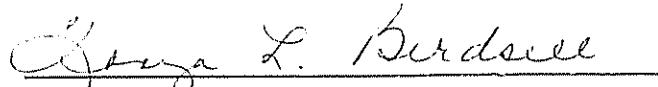
1. I am senior director of the applicant law firm Phillips, Goldman & Spence, P.A. ("PG&S") and am a member in good standing of the Delaware Bar Association and am authorized to appear before this Court.

2. I am familiar with the work performed on behalf of David T. Austern as Future Claimants' Representative by the lawyers, legal assistants, and other professionals of PG&S as set forth in the attached invoices.

3. I have reviewed the Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. I have reviewed the requirements of Local Rule 2016-2 and the Administrative Order, and I believe the Application to be in compliance therewith.


JOHN C. PHILLIPS, JR., ESQUIRE (#110)
Co-counsel to David T. Austern,

SWORN AND SUBSCRIBED TO BEFORE ME THIS 28th DAY OF FEBRUARY 2005.


Tanya L. Burdette
Notary Public
My commission expires: 1-10-06

TANYA L. BURDETTE
NOTARY PUBLIC
STATE OF DELAWARE
My Commission Ex. Date Jan 10, 2006

EXHIBIT A

PHILLIPS, GOLDMAN & SPENCE, P.A.

INVOICES BY TIME AND INDIVIDUAL

**FOR THE TIME PERIOD
JANUARY 1, 2005
THROUGH JANUARY 31, 2005**

Phillips, Goldman & Spence, P.A.
1200 N. Broom Street
Wilmington, DE 19806
(302) 655-4200
EI #: 51-0328786

February 22, 2005

Swidler Berlin Shereff Friedman, LLP
Richard H. Wyron
3000 K. Street, NW
Suite 300
Washington DC 20007

File WRG-AUS/JCP
Invoice number 55743

Re: W. R. Grace & Co.
David T. Austern
Case No.: 01-01139 (RLB)

30.35	\$9,597.00
1.0	\$350.00

Courtesy Discount is 3.29%
of "gross" hours worked

Subtotal for FEES only: 01/31/05	29.35	\$9,247.00
Subtotal for COSTS only: 01/31/05		\$2,039.47
CURRENT PERIOD FEES AND COSTS: 01/31/05		\$11,286.47

Please remit duplicate copy with payment. Thank you.

Phillips, Goldman & Spence, P.A.

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February 22, 2005

Swidler Berlin Shereff Friedman, LLP

File WRG-AUS/JCP
Invoice number 55743Re: W. R. Grace & Co.
David T. Austern

SERVICES	HOURS	AMOUNT
FEE/EMPLOYMENT APPLICATIONS	4.0	849.00
LITIGATION	23.85	8,203.00
CASE ADMINISTRATION	1.3	169.00
PLAN AND DISCLOSURE STATEMENT	0.2	26.00
Subtotal for FEES only: 01/31/05	29.35	\$9,247.00

RATE	SUMM	HOURS				
350.00	JCP	25.65	24.65	8,627.50	1.00	350.00
225.00	LAI	0.10	0.10	22.50	0.00	0.00
130.00	CAH	4.40	4.40	572.00	0.00	0.00
125.00	TLB	0.20	0.20	25.00	0.00	0.00
Totals		30.35	29.35	9,247.00	1.00	350.00

23

Sort Fields:
Grouping Code
Client Code
Actual Employee Code
Transaction Date

Client Code	I	WRG - WRG
Invoice Number	I	55743 -
Case Suffix	I	AUS -
Transaction Date	E	03/01/04 - 03/31/04

WRC-AUS

WRG	Cl Code Grouping	Code Description
	FREE/EMPLOYMENT APPLICATIONS	

Act Emp	Trans Date	Transaction Description
TLB	01/24/05	E-file Austern Application to Extend Employment of CIBC World.

LEGALMASTER MIRC For Transactions
- Fees -

02/22/05 page 2

WRG-AUS

LEGALMASTER MIRC For Transactions
-Fees -

02/22/05 Page 3

WRG	PLAN AND DISCLOSURE STATEMENT	CAH	01/07/05	Download and print Objection and Solicitation Extension and review with John C. Phillips, Jr.	0.20	26.00	rss	Billable Hours	Billable Dollars	Billable Cds
C1 Code Grouping				Code Description	Emp	Trans Date	Transaction Description			

WRG-AUS

LEGALMASTER MIRC For Transactions
- Fees -

02/22/05 Page 4

Cl Code Grouping	Code Description	Act Trans Emp	Trans Date	Transaction Description	Billable Hours	Billable Dollars	Grp Cd
WRG	CASE ADMINISTRATION	CAH	01/06/05	Download pertinent pleadings.	0.20	26.00	Ca
WRG	CASE ADMINISTRATION	CAH	01/10/05	Update docket and obtain copies of pertinent pleadings.	0.50	65.00	
WRG	CASE ADMINISTRATION	CAH	01/10/05	Draft e-mail to R. Bello about attendance at Pittsburgh Hearings.	0.40	52.00	
WRG	CASE ADMINISTRATION	CAH	01/10/05	Phone conference with R. Bello on Court Hearings.	0.20	26.00	
					-----	-----	
					1.30	169.00	
					-----	-----	
					1.30	169.00	
					-----	-----	

C1 Code Grouping Code Description

Act WRG	Trans WRG	Transaction Description	Billable Hours	Billable Dollars	Grp Cd
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WRG

LITIGATION

WRG

LITIGATION

WRG

CAH	01/11/05	Phone conference with R. Bello on need for guidance/emergency Hearing to deal with preferences.	0.30	39.00	Li
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WRG

LITIGATION

Case 01-01139-AMC Doc 7918 Filed 02/28/05

JCP 01/11/05

Conference with Celeste A. Hartman re: appearing in

Pittsburgh (.1); e-mail to Rick Wyron (.1); review of

Agenda for 01/21/05 Hearing (.1); review of Debtors'

Omnibus Reply to Objections to Order re: Solicitation and

Confirmation Procedures (.4); review of Revised Order re:

Solicitation and Confirmation Procedures (.4); review of

Debtors' Reply in Support of Estimation Motion (.5); review

of Debtors' Brief re: Certain Confirmation Issues (.4);

conference with Tammy A. Patterson re: travel arrangements

(2x).1); review of Debtors' Response to Motion to Strike

Notice of Intent to Object to Claims (.4); review of PD

Committee's Joinder in same (.3); review of Debtors' Reply

in Support of Motion for Entry of Case Management Order;

review of Debtors' Reply in Support of Estimation Motion

3.70

595.00

CAH

01/19/05

Phone conference with Judge Fitzgerald's clerk on issue

with filing.

WRG

0.30

39.00

Li

WRG

0.10

35.00

WRG

0.20

70.00

WRG

0.20

70.00

WRG

0.10

15.00

WRG

0.50

175.00

WRG

1.70

1,295.00

CL Code Grouping Code Description

Act	Trans	Transaction Description	Billable Hours	Billable Dollars	Grp Cd
Emp	Date				
WRG	LITIGATION	JCP 01/13/05 Review of miscellaneous pleadings (.4); review of PD Committee's Objection to Debtors' Estimation Motion (.4).	0.10	35.00	
WRG	LITIGATION	JCP 01/14/05 Preliminary review of Amended Disclosure Statement and Amended Plan (1.3); e-mail to paralegal; conference with paralegal re: 01/21/05 Hearing Notebook (.1).	1.40	490.00	
WRG	LITIGATION	JCP 01/17/05 Review of Judge Buckwalter's 01/13/05 Order re: matters to Judge Fitzgerald; review of miscellaneous pleadings and Order; review of Debtor's Motion for Leave to file Reply in Support of Estimation Supplement with enclosure; review of Debtor's Reply.	0.50	175.00	
WRG	LITIGATION	JCP 01/18/05 Review of miscellaneous pleadings (.1); review of Amended Agenda for 01/21/05 Hearing (.1); e-mail from Rose Meade with enclosure (2x) (.1); review of Austin's 2nd Supplemental Disclosure Statement (.1); conference with paralegal (.1); review of Agenda for 01/24/05 Hearing (.1).	0.60	210.00	
WRG	LITIGATION	JCP 01/20/05 Travel to Pittsburgh, PA. (Total Travel Time 4 hrs.) (1 hour spent review of materials to prepare for 01/21/05 Hearing) (3 hrs. billed at 1/2 hourly rate equals 1.5 hrs.).	2.50	875.00	
WRG	LITIGATION	JCP 01/21/05 Conference with Roger Frankel and Rick Wyron (.2); court appearance re: 01/21/05 Hearing (5.5 Hrs); Travel Wilmington, DE. (Total Travel Time 6.50 hrs. billed at 1/2 hourly rate equals 3.25 hrs.); e-mail from and e-mail to Lynn A. Iannone re: 01/21/05 Hearing (.1); review of miscellaneous pleadings (.1).	9.15	3,202.50	
WRG	LITIGATION	JCP 01/22/05 Review of miscellaneous pleadings; review of Exhibit 11 to Debtor's Exhibit Notebook (Retained Causes of Action).	0.30	105.00	
WRG	LITIGATION	JCP 01/24/05 Telephonic court appearance re: 1/24/05 Hearing.	1.00	350.00	
WRG	LITIGATION	JCP 01/25/05 Review of miscellaneous Pleadings and Orders; review of Order Extending Exclusivity; review of Debtor's Motion to Approve Settlement with Continental Casualty and proposed Order.	0.40	140.00	
WRG	LITIGATION	JCP 01/27/05 Review of miscellaneous pleadings.	0.10	35.00	
WRG	LITIGATION	JCP 01/28/05 Review of miscellaneous pleadings.	0.10	35.00	
WRG	LITIGATION	JCP 01/29/05 Review of miscellaneous pleadings.	0.10	35.00	
WRG	LITIGATION	JCP 01/31/05 Review of miscellaneous pleadings.	0.10	35.00	
		-----	23.15	8,102.50	

LEGALMASTER MIRC For Transactions
-Fees-

WRG	LITIGATION	Act	Trans	Billable	Billable	Grp	
		Emp	Date	Hours	Dollars	Cd	
LAI	01/07/05	Legal research re: citations in Motion.			0.10	22.50	Li
				0.10	22.50		
				23.85	8,203.00		
				29.35	9,247.00		

41 records printed.

EXHIBIT B

PHILLIPS, GOLDMAN & SPENCE, P.A.

EXPENSE RECORDS

**FOR THE TIME PERIOD
JANUARY 1, 2005
THROUGH JANUARY 31, 2005**

Phillips, Goldman & Spence, P.A.

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February 22, 2005

Swidler Berlin Shereff Friedman, LLP

File WRG-AUS/JCP
Invoice number 55743

Re: W. R. Grace & Co.
David T. Austern

COSTS ADVANCED

01/01/05	Federal Express	29.48
01/07/05	Check No.: 26913 - Parcels, Inc. - document retrieval/service/copy/mail, etc..	845.20
01/19/05	Photocopies	44.10
01/27/05	Postage	1.29
01/31/05	Check No.: 27145 - John C. Phillips, Jr. - exp. Reimb.	760.39
01/31/05	Check No.: 27248 - John C. Phillips, Jr. - reimbursement expenses from Pittsburgh trip for 1/21 hearing).	359.01
Subtotal for COSTS only: 01/31/05		\$2,039.47

CERTIFICATE OF SERVICE

I, CELESTE A. HARTMAN, Senior Paralegal, do hereby certify that I am over the age of 18, and that on February 28, 2005, I caused the *Notice, Cover Sheet to the Eighth Monthly Interim Application of Phillips, Goldman & Spence, P.A. , Local Bankruptcy Counsel to David T. Austern, Future Claimant's Representative for Compensation for Services Rendered and Reimbursement of Expenses for the time period January 1, 2005 through Janaury 31, 2005*, be served upon those persons as shown on the attached Service List in the manner set forth.

Under penalty of perjury, I certify the foregoing to be true and correct.



CELESTE A. HARTMAN

Hand Delivery and E-mail: ljones@pszyj.com

(Local Counsel to the Debtors)

Laura Davis Jones, Esquire

Pachulski, Stang, Ziehl, Young & Jones, P.C.

919 North Market Street, Suite 1600

Wilmington, DE 19801

Via First Class U.S. Mail

Vito I. DiMaio

Parcels, Inc.

P.O. Box 27

4 East 7th Street,

Wilmington, DE 19899

(Counsel to the U.S. Trustee)

Office of the U.S. Trustee

Frank J. Perch, Esquire

844 King Street, Suite 2313

Lockbox 35

Wilmington, DE 19801-3519

Via Hand Delivery

E-mail: james_kapp@chicago.kirkland.com

(Counsel to the Debtors)

James Kapp, III, Esquire

Kirkland & Ellis, LLP

Via Federal Express and E-mail: feeaudit@whsmithlaw.com

(Fee Auditor)

Warren H. Smith, Warren H. Smith and Associates

Republic Enter

325 North St. Paul, Suite 4080

Dallas, TX 75201

Via Federal Express and E-mail: william.sparks@grace.com

(Debtor)

David B. Siegel

W.R. Grace and Co.

7500 Grace Drive

Columbia, MD 21044

E-mail: syoder@bayardfirm.com

(local Counsel to DIP Lender)

Steven M. Yoder, Esquire

The Bayard Firm

E-mail: meskin@del.camlev.com
(Local Counsel to Asbestos Claimants)
Marla Eskin, Esquire,
Campbell & Levine, LLC

E-mail: ttacconelli@ferryjoseph.com
(Local Counsel to Property Damage Claimants)
Theodore Tacconelli, Esquire
Ferry & Joseph, P.A.

E-mail: mlastowski@duanemorris.com
(Local Counsel to Official Committee of Unsecured Creditors)
Michael R. Lastowski, Esquire
Duane Morris, LLP

E-mail: currier@klettrooney.com
(Local Counsel to Official Committee of Equity Holders)
Teresa K.D. Currier, Esquire
Klett, Rooney, Lieber & Schorling

E-mail: pvnl@capdale.com
(Counsel to Official Committee to Asbestos Personal Injury Claimants)
Elihu Inselbuch, Esquire
Caplin & Drysdale

E-mail: rserrette@stroock.com
(Counsel to Official Committee of Unsecured Creditors)
Lewis Kruger, Esquire
Strook & Strook & Lavan LLP

E-mail: jsakalo@bilzin.com
(Counsel to Official Committee of Asbestos Property Damage Claimants)
Scott L. Baena, Esquire
Blizin, Sumber, Dunn, Baena, Rocie & Axelrod

E-mail: david.heller@lw.com and carol.hennessey@lw.com
(Counsel to DIP Lender)
J. Douglas Bacon, Esquire
Latham & Watkins

E-mail: pbentley@kramerlevin.com
(Counsel to Official Committee of Equity Holders)
Phillip Bentley, Esquire
Kramer Levin Naftalis & Frankel, LLP